

Imperial County Employees' Retirement System
Retirement Board Education Policy Compliance Report
As of December 31, 2023

Name of Course	Course Date	Suzanne Bermudez	Patricia Lizarraga	Mario Salinas	Luis A. Plancarte	Norma K. Jauregui	Jose Landeros	Carl L. Armstrong	David H. Prince	Vacant	Jennifer Benavidez	Argelia Gaddis
Trustee's Term End Date		Ex-Officio	6/30/25	6/30/26	12/31/23	6/30/26	12/31/26	12/31/26	12/31/26		12/31/26	12/31/26
*Hours Required Every Two Years		24	24	24	24	24	24	24	24	24	24	24
Deadline for Completion of Hours		12/31/23	6/30/24	6/30/25	12/31/24	6/30/25	12/31/23	12/31/24	12/31/23		12/31/24	12/31/24
July to December 2021												
SACRS Public Pension Investment Management Program	07/13-15 & 07/20-22		18.00									
SACRS Spotlight Series- Sonoma & Tulare CERA	8/12/21											1.50
CAMP's Investing Bond Proceeds Webinar	8/17/21											
SACRS what is happening in the real estate markets?	8/24/21											1.50
CALAPRS Principles of Pension Governance for Trustees	9/28-9/30/21											10.50
CALAPRS-Virtual Trustee's Round Table	10/29/21											
SACRS Annual Fall Conference	11/9 - 11/12		9.25			9.25	13.25		13.25			9.00
SACRS Board of Directors Meeting	12/14/21					3.50						
January to June 2022												
CACTTC Area V. Conference	2/23/22	7.20										
CALAPRS General Assembly	3/5-3/8/22		9.00			11.00	9.00					9.00
Brown Act Training	4/20/22	0.75	0.75			0.75	0.75		0.75			0.75
CALAPRS Virtual Trustees' Round Table	4/29/22	4.00			4.00		4.00					
SACRS 2022 Spring Conference	5/10-5/13/22		14.25		10.75	13.25	13.25		13.25			9.00
CACTTC Annual Conference	6/10/22	9.64										
July to December 2022												
SACRS/UC Berkeley 2022 Program	1/11-1/12/22						18.00					
CALAPRS 2022 Principles of Pension Governance for Trustees	8/29-9/01/22							18.75				
CACTTC Education Conference	10/9/22	12.84										
CALAPRS Virtual Trustees' Round Table	10/28/22	4.00			4.00			4.00				
SACRS 2022 Fall Conference	11/8-11/11/22		8.50				12.00		4.50			11.50
January to June 2023												
CALAPRS General Assembly	3/4/23-3/7/23							7.00				11.00
In House Disability Training- Vivian Shultz	3/15/23		1.00	1.00	1.00				1.00		1.00	1.00
CALAPRS Virtual Trustee Round Table	5/5/23	4.00			4.00		4.00					
SACRS Spring Conference	5/9/23-5/12/23		4.50	13.50	10.50		11.50	12.50	11.50		11.50	10.50
CACTTC Annual Conference	6/16/23	10.00										
July to December 2023												
SACRS/UC Berkeley 2023 Program	7/16/23-7/19/23		27.00									27.00
Ethics Training	8/23/23	2.50										
CALAPRS Principles of Pension Governance for Trustees	8/28/23-8/31/23										19.00	
ICOE- Team Building Training	10/26/23				8.00			8.00	8.00		8.00	8.00
CALAPRS Virtual Trustees' Round Table	10/27/23											
SACRS Fall Conference	11/7/23-11/10/23				10.50			10.50				10.00
January to June 2024												
CALAPRS General Assembly	3/21-3/5/24											
SACRS 2024 Spring Conference	5/7-5/10/24											
July to December 2024												
TBD												
January to June 2025												
TBD												
Current Reporting Period Hours:		54.93	41.00	14.50	34.00	0.00	85.75	60.75	39.00		39.50	67.50
Remaining Hours in current 2 year period:		0.00	0.00	9.50	0.00	24.00	0.00	0.00	0.00	24.00	0.00	0.00

Notes:

*Pursuant to California Government Code 31522.8 and the Board Education Policy (revised and effective on June 15, 2022), all Trustees will have the responsibility to attend a minimum of 24 hours of Board member education within the first two years of assuming office and during every subsequent two-year period that a trustee continues to hold membership on the Board.

- Green shading indicates a new 2 year period.