

**Imperial County Employees' Retirement System
Retirement Board Education Policy Compliance Report
As of December 31, 2019**

Name of Course	Course Date	Karen Vogel	Patricia Lizarraga	Suzanne Bermudez	Luis A. Plancarte	Norma K. Jauregui	David H. West	Thomas Garcia	David H. Prince	Vacant	Vacant	Terry Huskey
Trustee's Term End Date		Ex Officio	6/30/22	6/30/20	12/31/19	6/30/20	12/31/20	12/31/20	12/31/20			12/31/20
*Hours Required Every Two Years		24	24	24	24	24	24	24	24	24	24	24
Deadline for Completion of Hours		6/30/21	6/30/20	6/30/21	12/31/20	6/30/21	12/31/20	12/31/20	12/31/21			12/31/21
CALAPRS General Assembly	3/5-8/16	11.25	11.25	11.25		11.25		11.25				
SACRS 2016 Spring Conference	5/10-13/16		14.00	14.00				14.00				
SACRS Pub. Pen. Invest. Prog.-UC Berkeley	7/17-20/16			26.00				26.00				
ICERS-Sp.Board Meeting-Fiduciary Training-Holtville	7/26/16	3.00	3.00	3.00		3.00		3.00				
CALAPRS Prin. Of Pen. Mgt. for Trustees-Pprdn.	8/9-12/16											
Ralph M. Brown Act Training	11/1/2016	2.00	2.00	2.00		2.00		2.00				
SACRS 2016 Fall Conference-Indian Wells, CA January to June 2017	11/8-11/16	12.00						12.00				
CALAPRS Trustees' Roundtable-San Jose, CA	2/3/17			7.50								
CALAPRS General Assembly-Monterey, CA	3/4-7/2017					10.00		10.00				
SACRS 2017 Spring Conference July to December 2017	5/16-19/17		12.50	13.50	11.50			12.50				
Verus 2017 Client Summit	8/28-29/17	7.50		7.50								
SACRS 2017 Fall Conference January to June 2018	11/14-11/17	9.00	9.00		13.00			9.00				
CALAPRS General Assembly-Indian Wells, CA	3/4-6/18	9.50			9.50	9.50		9.50				9.50
SACRS 2018 Spring Conference-Anaheim, CA July to December 2018	5/15-18/18		15.00		8.50		15.00	10.50	15.00			15.00
CALAPRS Prin.of Pen.Mgmt.for Trustees-Pepperdine	8/27-30/18				20.50							
CALAPRS Trustees' Roundtable-Glendale, CA	10/26/18		6.00									
SACRS 2018 Fall Conference-Indian Wells, CA January to June 2019	11/13-16/18	9.00	13.00		11.00	13.00		13.00	13.00			13.00
CDIAC/CMTA-Public Funds Investing Fundamentals	1/23-24/19			14.00								
CALAPRS Trustees' Roundtable-Oakland, CA	2/1/19			4.50								
CALAPRS General Assembly-Monterey, CA	3/2-5/19		11.50					11.50	11.50			
SACRS 2019 Spring Conference-Squaw Creek, CA	5/7-10/19		10.00		10.00	14.00	9.00 4.00	10.50	13.75			12.75
CALAPRS Trustees' Roundtable-Burbank, CA July to December 2019	6/7/19		5.00									
Board Fiduciary Training-C.Waddell-In House	9/18/19	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00			1.00
Board Disability Training-V.Shultz-In House	10/16/19	1.25	1.25				1.25	1.25	1.25			1.25
CALAPRS Trustees' Roundtable-Oakland, CA	10/25/19		5.00									
SACRS 2019 Fall Conference-Monterey, CA January to June 2020	11/12-15/19		14.00		15.00	12.00	15.00	14.00	13.00			13.00
2020 Calendar TBD	Jan-June											
2020 Calendar TBD	Jan-June											
2020 Calendar TBD July to December 2020	Jan-June											
2020 Calendar TBD	July-Dec											
2020 Calendar TBD	July-Dec											
2020 Calendar TBD January to June 2021	July-Dec											
2021 Calendar TBD	Jan-June											
2021 Calendar TBD	Jan-June											
2021 Calendar TBD July to December 2021	Jan-June											
2021 Calendar TBD	July-Dec											
2021 Calendar TBD	July-Dec											
2021 Calendar TBD	July-Dec											
Prior Period Hours Completed:		35.00	41.50	26.00	74.00	36.50	24.00	64.50	68.50			39.75
Current Period Hours Reported:		2.25	66.75	1.00	26.00	13.00	21.25	38.25	0.00			0.00
Remaining Hours in current 2 year period:		21.75	0.00	23.00	0.00	11.00	2.75	0.00	24.00			24.00

Notes:

*Pursuant to California Government Code 31522.8 and the Board Education Policy revised and effective on March 20, 2019, all Trustees will have the responsibility to attend a minimum of 24 hours of Board member education within the first two years of assuming office and during every subsequent two-year period that a trustee continues to hold membership on the Board.